

Taking EHS and Sustainability to the Next Level

2022 Annual Member Meeting January 25, 2022

NAEM's Annual Member Meeting

Leadership Reflections

State of the Association

2022 Programming



Leading the Way

Michael Miller
President
NAEM Board of Directors

Senior Vice President of EHS, Sustainability, Risk Management, Corporate and Supply Chain Real Estate Advance Auto Parts



EHS & Sustainability Leading the Way







- These past few years have shown the tremendous value of EHS & Sustainability
- EHS and Sustainability have a seat at the decision-making table
- Let's optimize this opportunity





Environment Social Governance (ESG)

Business Strategy

Influence Management

Human Capita Management

Enterprise Risk Management

EHS &
SUSTAINABILITY
LEADERSHIP

Supply Chain Management

Business Continuity

Stakeholder Relations

Management

Digital Strategy

Compliance



NAEM is..... Relevant, Timely and a true Resource

For me, the past two years have demonstrated that:

- NAEM provides essential knowledge and opportunity for connection
- The agility to meet the needs of our members
- Produces a great balance of programming across EHS&S disciplines and for folks at different stages of their careers
- I benefited from timely benchmarking
- Lots of great networking, even though we were not together in person

NAEM'S Board is here to Serve You

NAEM President



Mike Miller
Senior Vice President of EHS,
Sustainability & Risk Mgmt.
Advance Auto Parts

1st Vice President



Nicole Wilkinson
Director, Corporate EHS
CVS Health

2nd Vice President



Marc Juaire
Corporate Director of EHS
Liberty Diversified International

Treasurer



Fawn Bergen
Global Sustainability Manager
Intel

Past President



Sandy Nessing
Managing Director,
Corporate Sustainability
American Electric Power



Deborah BriggsVice President, EHS, Security & Facilities
Polaris Industries



Katie Chrisler

EHS Manager

Bunzl Distribution North America



James Goudreau

Head of Climate

Novartis



Drena Howard *Director, Global Retail EHS*The Estée Lauder Companies



Kelvin SanbornDirector, EHS Strategy & Operations
GE Healthcare



David Williams
Associate Director, EHS
Merck & Co. Inc.



Greg Carli
Executive Advisor, ESG &
Strategic Sustainability
GHD

NAEM AC President



John Guttman
Principle
Beveridge & Diamond
NAEM General Counsel



Carol Neuvelt
NAEM
Executive Director





NAEM's Journey

2020:

An unprecedented year

2021:

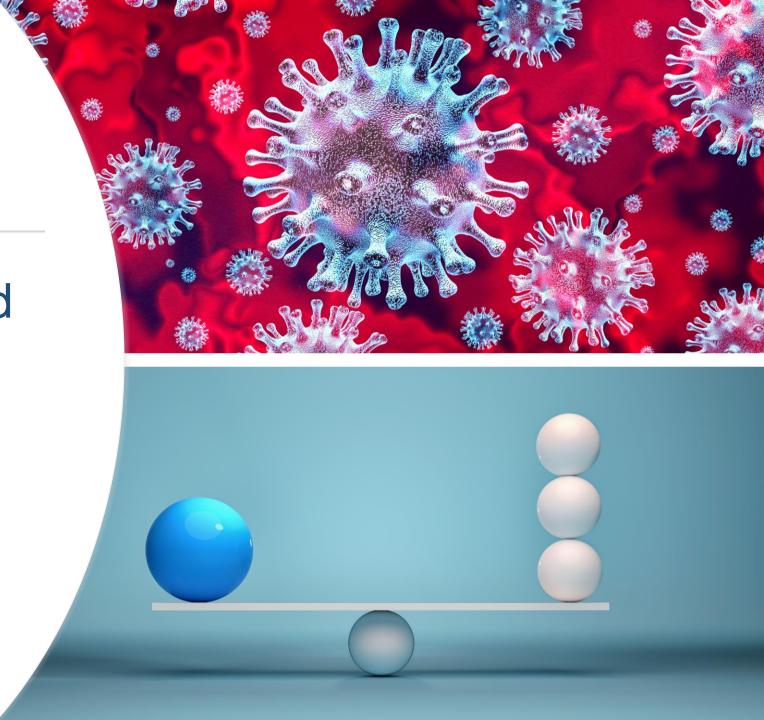
Overcoming Challenges

2022:

Investing and evolving our strategy to ensure we continue to meet the needs of our profession

2021:

EHS & Professionals (and NAEM) balanced the Demands of COVID with those of Advancing the Goals of their programs





Members Successfully Connected

- Drop-ins
- Webinars
- Conferences
- EHS&S Roundtable
- Solve-Its
- Regent meetings
- Quick Polls & Benchmarking





We learned and were inspired by all of the voices we heard in our programming

...with a special "shout out to the 2021 Keynote Speakers



Health, Safety and Quality

CF Industries Inc.









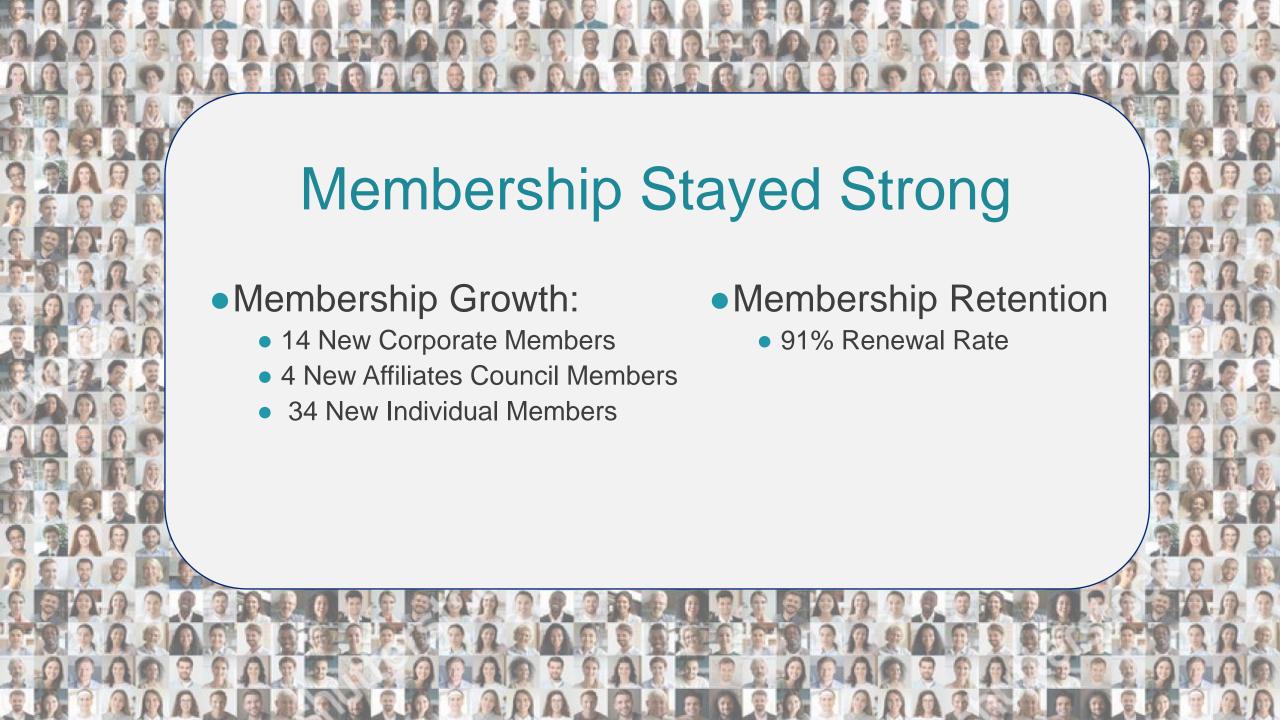
Dr. Stefanie K. JohnsonAssociate Professor
Leeds School of Business at the
University of Colorado Boulder











NAEM's Regent Members Corporate, Governmental & Non-Profit

NAEM

- 1. 3M
- 2. Abbott Laboratories
- 3. Acme Brick
- 4. Advance Auto Parts
- 5. Agilent Technologies
- 6. Air Liquide S.A.
- 7. Alcon
- 8. Ameren
- 9. American Electric Power
- 10. Amphenol
- 11. Aptar
- 12. Ashland Inc.
- 13. Asplundh Tree Experts
- 14. ATCO
- 15. Ball Aerospace
- 16. Baxter International
- 17. BNSF Railway
- 18. Bose
- 19. Campari Group
- 20. Cargill
- 21. Carlex
- 22. Carrier
- 23. Caterpillar
- 24. Cell Signaling Technology
- 25. CF Industries
- 26. Charter Steel
- 27. Chemours
- 28. Chromalox
- 29. Colgate-Palmolive
- 30. Comcast

- 31. ContourGlobal
- 32. Corning
- 33. Cummins
- 34. CVS Health
- 35. Danfoss Group
- 36. Danone North America
- 37. Dart Container Corporation
- 38. Delaware River Bay Authority
- 39. Deere & Co.
- 40. Duke Energy
- 41. DuPont
- 42. Eaton
- 43. Ecolab
- 44. Emerson Electric
- 45. Enerplus
- 46. Esteé Lauder Companies
- 47. Exelon
- 48. FUJIFILM Holdings America
- 49. Gates
- 50. Genentech
- 51. General Electric
- 52. GLOBALFOUNDRIES U.S.
- 53. Global Tungsten
- 54. Harvard
- 55. Heico
- 56. Hydro-Quebec
- 57. IBM
- 58. Idaho Power
- 59. Imerys
- 60. Innophos

- 61. Intel
- 62. J.M. Huber
- 63. JELD-WEN
- 64. Juniper Networks
- 65. Koch Industries
- 66. Kohler
- 67. LG Electronics
- 68. L3Harris
- 69. Liberty Diversified Intl.
- 70. Lockheed Martin
- 71. Los Angeles Department of Water and Power (LADWP)
- 72. Luxottica
- 73. Merck
- 74. Mosaic
- 75. NCASI
- 76. NBCUniversal
- 77. New York Power Authority
- 78. Novartis International AG
- 79. Omnicell
- 80. Pacific Gas & Electric
- 81. Parker Hannifin
- 82. Penske Truck Leasing
- 83. Pfizer
- 84. Pitney Bowes
- 85. Polaris Industries
- 86. PPL
- 87. Procter & Gamble
- 88. Raytheon
- 89. Regeneron

- 90. Rivian
- 91. RIT
- 92. Rockwell Automation
- 93. Schneider Electric SE
- 94. Scotts Miracle-Gro
- 95. Signature Aviation
- 96. Signature Brands
- 97. Southern California Edison
- 98. Southern Company
- 99. SPX
- 100.Stanford University
- 101.Stellantis/FCA
- 102.Stepan
- 103.Takeda
- 104.Target
- 105. Tate & Lyle
- 106.Tennessee Valley Authority
- 107. Toronto Hydro
- 108. Trane Technologies
- 109.True Value
- 110.United Continental Holdings
- 111.United States Postal Service
- 112. University of California
- 113. Valvoline
- 114.W. L. Gore & Associates
- 115.Walker Industries
- 116.Westinghouse Electric
- 117.WestRock 118.Whirlpool

Affiliates Council Companies



- Aarcher Inc.
- **AECOM**
- AMEC Foster Wheeler/ Wood 22. Enhesa
- Antea Group
- **APEX**
- **APTIM**
- **ARCADIS**
- Benchmark Digital Partners (Gensuite)
- Beveridge & Diamond
- 10. BSI
- 11. Burns & McDonnell
- 12. Capitol Environmental Services.
- 13. Civil & Environmental Consultants
- 14. Convergence Consulting
- 15. Cority
- 16. DAI Environmental
- Dakota Software
- 18. EA Engineering
- 19. EHS Support

- 20. ehsAl
- 21. Enablon
- 23. Environmental Resources Management (ERM)
- 24. EY
- 25. Gannett Fleming
- 26. Geosyntec Consultants
- 27. GHD
- 28. Golder Associates
- 29. Haley & Aldrich
- 30. Heritage Environmental Services
- 31. Hodgson Russ
- 32. HRP Associates
- 33. Huco Consulting
- 34. Intelex Technologies
- 35. Jacobs
- 36. Libryo
- 37. Lisam/Perillon
- 38. McCoy and Associates
- 39. Metrio

- 40. ProcessMAP
- 41. Ramboll
- 42. Redinger 360
- 43. Red-on-Line
- 44. Schneider Electric
- 45. SHE Software
- 46. Specialty Technical Consultants
- 47. STP ComplianceEHS
- 48. Sphera Solutions
- 49. Stantec
- 50. Terracon
- 51. Tetra Tech
- 52. The Solution Foundry
- 53. TRC Companies
- 54. Trihydro
- 55. Trinity Consultants/T3
- 56. VelocityEHS
- 57. Veolia
- 58. Weston Solutions
- 59. Woodard & Curran
- 60. WSP USA

NAEM had a great programming, our membership is expanding and are poised for continued growth

2021: #Overcoming Challenges



2021 Financial Report

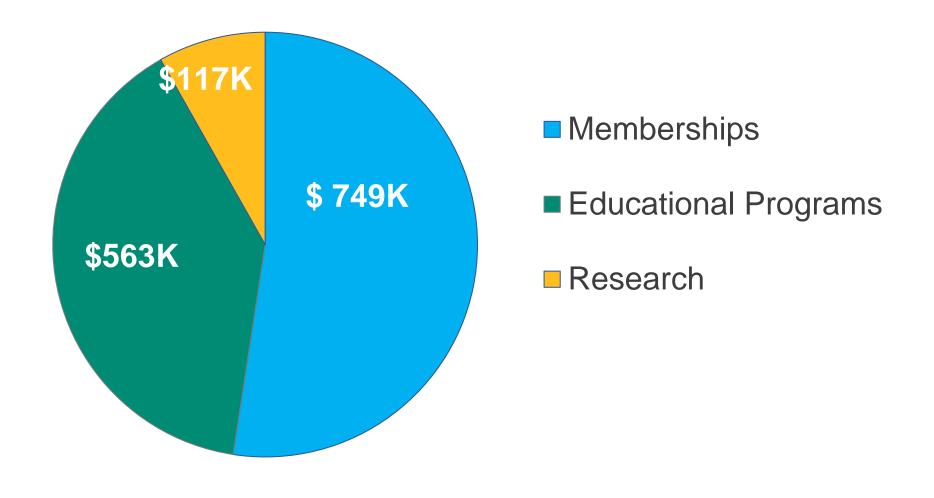


2021: Another Challenging Year

- Greater Financial Challenges than the Previous Year
 - Total Revenue was lower in 2021 than in the previous year
 - Reduction driven by conference revenue
 - Operations stabilized
 - Continued strong focus on cost cutting & expense management
 - Realized better financial performance in operations from prior year
- There were some bright spots
 - Membership Dues revenue out-performed 2020 by 7%
 - Successfully negotiated away most hotel cancelation liability
 - The Association ended 2021 net positive due to the influx of the PPP money



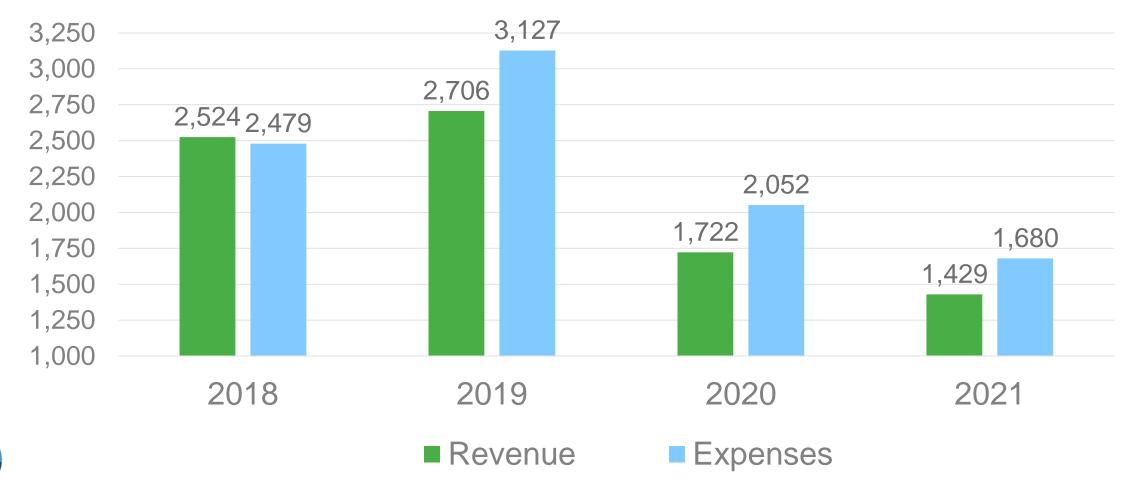
NAEM Financials: Key Operational Revenue 2021 Summary





NAEM Financials: Operational Revenue & Expenses

4-Year View





NAEM Financials: Profit & Loss

4-Year View

(in 000's)	2018 Actual (YE)	2019 Actual (YE)	2020 Actual (YE)	2021 Actual (YE)
REVENUE:				
Memberships	759	805	686	749
Forum	983	941	296	286
Programs	672	867	563	277
Research	110	94	177	117
TOTAL REVENUE	2,524	2,706	1,722	1,429
EXPENSES:				
Forum	423	497	217	145
Other Programs	419	739	360	199
Operating	1,637	1,891	1,476	1,311
Subtotal	2,479		2,052	1,655
Hotel Obligations				25
TOTAL EXPENSES		3,127	2,052	1,680
NET	44	(421)	(330)	(251)
OTHER:				
LoC/PPP			250	414
NET INCOME	44	(421)	(80)	163



Total Assets

Buoyed by the influx of PPP money, NAEM finished the year a cash positive position

- Consistent with our Strategic Plan, 2018 & 2019 were planned investment years to enable growth
- Operational plan & focus was ensuring NAEM maintained its cash reserves

Our total asset picture for 2018-2021 is as follows:

Year Ending	Total Assets
2018	\$1,577,705
2019	\$1,224,534
2020	\$1,014,229
2021	\$1,113,230



In Summary: 2021 was a Year of Adaptation & Resilience

Year of Refinement and Innovation amidst Challenges

 Increased member-focused programming and produced full portfolio of events

 Capitalized on lessons-learned to advance and evolve Virtual Conference Experience and Solve-It Execution

 Managed NAEM's human and financial resources to achieve the best possible outcomes

 Buoyed by the PPP money, NAEM ended the year with a positive cash position





Going Forward into 2022

NAEM will continue to:

- Meet the marketplace challenges with a renewed focus on strategy & innovation
- Focus on the needs of the ESH&S professional with high value, relevant and actionable learning
- Find innovative ways to networking and peer engagement in both the in-person and virtual environments

Overview of 2022

- Conduct full portfolio of programs
- Evaluate membership category and member dues structure
- Assess Governance Structure
- Conduct Elections



2022 Programming

EHS&S Learning Events

- Producing 3 Conferences In-Person
- Hosting 2 conferences On-Line
- Monthly Webinars throughout the Year

Networking & Problem Solving

- Monthly Drop-Ins for Members
- Facilitating 3 Solve-It Topics
- Hosting Quarterly EHS&S Executive Roundtables





FORT WORTH, TEXAS APRIL 5-7, 2022



- Introduce new tools, platforms and software systems to help achieve EHS & ESG performance gains
- Gain strategies and resources for overcoming the most pressing business and data management challenges
- Sessions focused on building a data and reporting infrastructure for ESG and integrating data across organizational silos
- Networking opportunities to meet with software providers, thought leaders and session speakers





- The Power of Inclusive Leadership
- Operationalizing Environmental Justice programs into sustainability goals
- Developing Diversity, Equality and Inclusion metrics
- Focusing on your Leadership Skills and Attributes
- Mentorship and Strategies to maximize your Human Capital





FORT LAUDERDALE, FLORIDA OCTOBER 18 - 21, 2022





Megan Lum
Global Director, Environmental Programs
& Sustainability,
Baxter International
2022 Forum Program Chair

"The Forum has been the mainstay in my development as an EHS&S leader for years.

I'm grateful and honored to be asked to be the committee lead and to shape the event that I've relied on many times in my career.

I'm very excited about working with a fantastic team of EHS&S colleagues to develop the program for what will hopefully be a memorable 30th anniversary Forum."







- Sessions on best practices for a variety of evergreen EHS management topics
- Onboarding and training of talent with a wide variety of backgrounds
- How the pandemic has changed the role of the EHS&S professionals
- Exploring how the pandemic permanently changed the way we work as well as benchmarking how processes and programs evolved to become more streamlined and efficient
- Great virtual networking with other EHS leaders





- Practical discussions surrounding the latest sustainability trends, approaches, tools and partnerships
- Taking a deeper look into energy, water reduction initiatives as well as understanding an organization's overall footprint
- Focusing on the link between Sustainability programs and business risk

This 2-day conference has transitioned to a Quarterly program

- The four learning modules were developed as a whole, but each program will have a distinct focus
- You can register for all 4 programs or participate in an individual module



The Virtual Format offers you a Great Way to:

 Access valuable content from where-ever and whenever is convenient for you

 Gain insights from experts and thought leaders who are unlikely to travel

 Efficiently share Knowledge with your team and create a team building experience

Special Team Access and Enterprise-wide Registration Pricing for all of NAEM's Virtual programming







Member Drop-Ins

The 2nd Wednesday of every month offers you the opportunity for Just-in-Time Knowledge Sharing



SOLVE-ITs: Maximizing the knowledge of our EHS&S community

 A blend of lecture-based instruction, case studies, peer learning, and interaction

Gain peer insights & wisdom focused on your unique challenge

 Learn from experts in NAEM's Affiliates Council

 Build a long-term network with fellow participants



NAEM's EHS&S Executive Roundtable



- Content and Conversation for EHS&S executives
- Focus on the challenges of leading a Business Function
- Connecting with key influencers and engaging with peers for contextual insights about existing and emerging business risks

Quarterly on-line meetings





Share your Experience and Insights

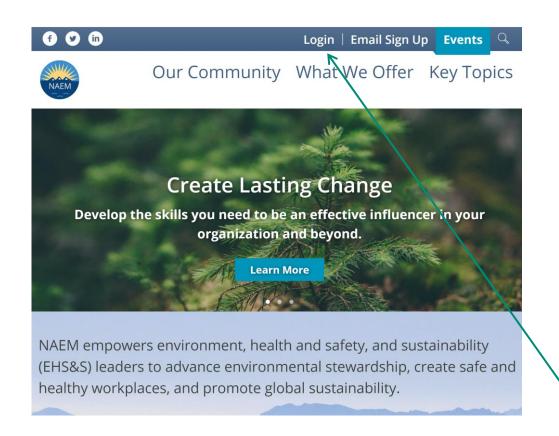
Active, intentional knowledge sharing creates Robust Networking

- Participate in a monthly Drop-In
- Help shape a NAEM Program Agenda
- Present your Case Study at a NAEM program
- Attend a Regent Meeting
- Participate in the Quick Polls & Benchmarking
- Share the latest news about your career and/or company programs on the NAEM LinkedIn Page



Your contributions are what make NAEM's content unique!

Build Your Network



The NAEM network is key to Your Professional Success

Update your NAEM Profile:

- Add contact information so members can connect with you
- Identify key areas of interest to facilitate information sharing and benchmarking

Located in "My Profile" at the top of the page.

"My Profile"





Win Free Registrations to:

- 2022 Conferences
- Solve-It Series
- Executive Roundtable

How to Enter the Raffle

- 1. Follow NAEM on LinkedIn, Twitter or Facebook.
- 2. Tag NAEM in public post on social media.
- 3. Write a testimonial on how your membership has helped your professional EHS&S career.
- 4. Download a resource from NAEM's website such as a webinar or free report.

To qualify, must entries must be between Monday, Jan. 26 and 12:00 p.m. ET on Friday, Jan. 28





QUESTIONS?



Stay Connected to Your Community

Professional Support is just one Member Away

www.naem.org



YouTube: www.youtube.com/NAEMorgTV



• Twitter: @NAEMorg

Facebook: www.facebook.com/NAEM.org₄₃



Our Core Values

- Facilitate a robust professional community for EHS&S leaders
- Remain flexible and adaptable, pivoting to meet your needs and those of the profession(s) we serve
- Provide high-value timely, relevant educational content that is actionable to the participant
- Demonstrate a commitment to excellence in programming and customer service

Thank you for Being Part of the NAEM Community

